

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018		
To : Hong Kong Exchanges and Clearing Limited				
	MIE Hold 04/12/20	dings Corporation		
I. Movements in Authorised SI	hare Ca	pital		
1. Ordinary Shares		_	_	
(1) Stock code : <u>01555</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_	100,000,000,000	US\$0.001	_US\$100,000,000.00
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	-	100,000,000,000	US\$0.001	US\$100,000,000.00
(2) Stock code : N/A	Descrip	otion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	<u>-</u>	N/A	N/A	N/A

Stock code : N/A Descrip	otion:	N/A			
Delawara at alasa af awara dia a	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descrip	otion:	N/A			
	No. of other classes of	Par value (State	Authorised share capital		
Balance at close of preceding	shares	currency)	(State currency)		
Balance at close of preceding month	shares N/A	currency) N/A	(State currency) N/A		
,		• •	,		

Total authorised share capital at the end of the month (State currency):

US\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,938,596,793	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,938,596,793	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	on Schemes o	of the Issuer)			
Particulars of share		Movement dui	ring the month		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share				'		
option scheme						
adopted on						
20/11/2009						
Exercise Price:						
US\$0.13						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	4,666,823
(Note 1)	IN/A	IN//\	11/7	11//		4,000,023
(Note 1)						
2. Pre-IPO share						
option scheme						
adopted on						
20/11/2009						
Exercise Price:						
US\$0.25						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	3,079,266
(Note 1)						
3. Share option						
scheme adopted						
on 27/11/2010						
Exercise Price:						
HK\$2.254						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	15,895,000
(Note 1)		-			_	· · ·
,						
4. Share option						
scheme adopted						
on 27/11/2010						
Exercise Price:						
HK\$1.40						
l	N/A	N/A	N/A	N/A	N/A	40 204 000
Ordinary shares	N/A	IN/A	IN/A	IN/A	N/A	48,394,999
(Note 1)						

Particulars of share		Movement duri	ing the month		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Share option				•		
scheme adopted						
on 27/11/2010						
Exercise Price:						
HK\$0.816						
Ordinary shares						
(Note 1)	N/A	N/A	N/A	150,000	N/A	72,770,000
(11016-1)	IN/A	IN/A	IN/A	130,000	IN/A	12,110,000
6.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
7.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14/71		1471	14/71	14// (14/71
(11010 1)						
8.						
<u> </u>						
(/ /)	N1/A	NI/A	NI/A	N1/A	NI/A	NI/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
9.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Ţ	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
				Other class)		
			,	,		
Total funds raised du	ring the mon	th from exercis	se of			
options (State curren			<u>N/A</u>			
	,		<u> </u>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.14//						
						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	<u> </u>	/				
				<u> </u>		<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) Nil		
			(Prefere	nce shares) N/A		_
			(0	Other class) N/A		-

Convertibles (i.e. Convertibles	ole into Shares of t	he Issuer which	n are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Issued on 26 January 20	<u>18)</u>					
	HK\$	340,000,000	0	340,000,000	0	587,719,358
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$0.47					
AGM approval date						
(if applicable)		_ 、				
(dd/mm/yyyy))	(30 / 06 / 201	7)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)			-		-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
_						
Stock code (if listed)					. ———	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_ · · · · · · · · · · · · · · · · · · ·			otal C. (Ordin	nary shares) Nil		
				nce shares) N/		_
				Other class) ${N/}$		_
			`	<i>'</i> —		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
	-	
(/ /)]	
shares (Note 1)		
2. N/A		
	_	
shares (Note 1)	1	
3. <u>N/A</u>	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ / / date: (dd/mm/yyyy) EGM approval (/ / date: (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ / / date : (dd/mm/yyyy) EGM approval (/ / date: (dd/mm/yyyy)	N/A	N/A
3.	Placing	At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ / / date: (dd/mm/yyyy) EGM approval (/ / date: (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment (/ / date: (dd/mm/yyyy) EGM approval (/ / date: (dd/mm/yyyy)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A

	Type of Issue				No. of ne shares of issuer issu during th month pursuan thereto	of shares of sled issuer which e may be issued
	Type of issue					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	3		EGM approval date:	(/ /))	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other	At price : State currency	Issue and allotment _ date : (dd/mm/yyyy)	(/ /))	
		,	EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Total E. (Ordinary sh	ares) Nil	
			· ·	eference sh	· —	
			`		class) N/A	
To	otal increase / (de	ecrease) in ordinary shares du	ring the month (i.e. Tot	al of A to E)	: (1)	Nil
					(2)	N/A
To	otal increase / (de	ecrease) in preference shares	during the month (i.e.	Total of A to	E):	N/A
To	otal increase / (de	ecrease) in other classes of sh	ares during the month	(i.e. Total of	A to E):	N/A
	hese figures sho apital").)	uld be the same as the releva	nt figures under II abov	/e ("Movem	ents in Issue	ed Share

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.