

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted MIE Holdings Corporation
04/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01555</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	100,000,000,000	US\$0.001	US\$100,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	<u>US\$0.001</u>	US\$100,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :	N/A		
Balance at close of preceding month	No. of preference shares N/A	Par value (State currency) N/A	Authorised share capital ( <i>State currency)</i> N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A		
Balance at close of preceding	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

US\$100,000,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,938,596,793	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,938,596,793	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share	]	Movement du	ring the month	n	No. of new shares of	No. of new shares of
option scheme			•		issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share						
option scheme						
adopted on						
20/11/2009						
Exercise Price:						
US\$0.13						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	17,048,120
(Note 1)						
2. Pre-IPO share						
option scheme						
adopted on						
20/11/2009						
Exercise Price:						
US\$0.25						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	3,079,266
(Note 1)	IN/A	N/A	IN/A	IN/A	N/A	3,079,200
(Note I)						
3. Share option						
scheme adopted						
on 27/11/2010						
Exercise Price:						
HK\$2.254	N1/A	N1/A	N1/A	N1/A	N1/A	00 000 00 1
Ordinary shares	N/A	N/A	N/A	N/A	N/A	26,962,334
(Note 1)						
1. Ohene setting						
4. Share option						
scheme adopted						
on 27/11/2010						
Exercise Price:						
HK\$1.40						
Ordinary shares	N/A	N/A	N/A	1,267,683	N/A	71,510,505
(Note 1)						

Particulars of share	Μ	lovement duri	ng the month			No. of new shares of		
option scheme including EGM approval date (dd/mm/yyyy) and				the month pursuant	issuer which may be issued pursuant thereto as at close of the month			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
5. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$0.816 Ordinary shares			Cancollou					
(Note 1)	95,920,000	N/A	N/A	N/A	N/A	95,920,000		
shares	N/A	N/A	N/A	N/A	N/A	N/A		
(Note 1)								
<u>7.</u>								
<u>( / / )</u>	N1/A	N1/A	N1/A	N1/A	N1/A	N1/A		
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A		
8. (////) (///) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A		
9. 	N/A	N/A	N/A	N/A	N/A	N/A		
(Note 1) Total A. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>								
Total funds raised during the month from exercise of options (State currency) <u>N/A</u>								

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	( / /	)				
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) <u>Nil</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Convertibles (i.e. Convertible	e into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / / )					
(dd, fiffi, yyyy)	( ' ' )		Total C. (Ordina	arv shares) Nil		
				ce shares) N/A		-
				ther class) N/A		-
			(0	<u></u>		_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	)	
shares (Note 1	)	
		·
2. N/A		
	-	
	-	
	<u></u>	
shares (Note 1	<u>/</u>	
		· · · · · · · · · · · · · · · · · · ·
3. N/A		
	-	
shares (Note 1	<u>/</u>	
	/	
Total D. (Ordinary shares	) Nil	
(Preference shares		
(Other class		

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1						issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
١.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Currency		( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
		currency	date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
1.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					montin
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A
8.	Consideration issue	At price : State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	( / / )		N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		lssue and allotment( /  /  ) date : (dd/mm/yyyy)		
			EGM approval ( / / ) date:		
			(dd/mm/yyyy)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		
10.	Other	At price : State currency	lssue and allotment ( / /  ) date : (dd/mm/yyyy)		
			EGM approval ( / / ) date: (dd(mm(nass))		
			(dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary sha	· · · · · · · · · · · · · · · · · · ·	
			(Preference sha	·	
			(Other c	lass) <mark>N/A</mark>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
······································	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Tricor Investor Services Limited
Submitted by Hele investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised Officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.