

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MIE Holdings Corporation
Date Submitted	01/12/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>01555</u> Descri	ription : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	US\$0.001	US\$100,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	100,000,000,000	US\$0.001	US\$100,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

# 2. Preference Shares

Delence at close of monording	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capita (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : <u>N/A</u> Descr	ription :	N/A	<u> </u>
Delence et elses of encoding	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): US\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,646,065,704	N/A	N/A	N/A
Increase/ (decrease) during the month	1,330,104	N/A	N/A	N/A
Balance at close of the month	2,647,395,808	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       issuer issued during the month pursuant thereto       issuer whi issued pursu as at close of as at close of thereto         1. Pre-IPO share option scheme adopted on 20/11/2009       Granted       Exercised       Cancelled       Lapsed         20/11/2009       Exercise Price: US\$0.13       US\$0.13       I. 330,104       N/A       N/A       1,330,104       18,94         2. Pre-IPO share option scheme adopted on 20/11/2009       N/A       1,330,104       N/A       1,330,104       18,94         2. Pre-IPO share option scheme adopted on 20/11/2009       N/A       1,330,104       N/A       1,330,104       18,94         2. Pre-IPO share option scheme adopted on 20/11/2009       Exercise Price: US\$0.25       US\$0.25       US\$0.25       US\$0.25       US\$0.25			Issuer)	Schemes of the	Share Option	Share Options (under
including EGM approval date <u>Movement during the month</u> the month pursuant issued pursu (dd/mm/yyyy) and class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> <u>1. Pre-IPO share</u> <u>option scheme</u> <u>adopted on</u> <u>20/11/2009</u> <u>Exercise Price:</u> <u>USS0.13</u> <u>Ordinary shares</u> <u>N/A</u> <u>1,330,104</u> <u>N/A</u> <u>N/A</u> <u>1,330,104</u> <u>18,94</u> ( <i>Note 1</i> ) <u>2. Pre-IPO share</u> <u>option scheme</u> <u>adopted on</u> <u>20/11/2009</u> <u>Exercise Price:</u> <u>USS0.25</u> <u>Ordinary shares</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>NII</u> <u>3,077</u> ( <i>Note 1</i> ) <u>3. N/A</u> <u>(/ / )</u>						
approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of as at close of as at close of l. Pre-IPO share         option scheme       adopted on						
(dd/mm/yyyy) and						
class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO share	thereto as at close of the month		ing the month	Movement dur		
issuable       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO share						
1. Pre-IPO share         option scheme         adopted on         20/11/2009         Exercise Price:         US\$0.13         Ordinary shares       N/A         1,330,104       N/A         N/A       1,330,104         N/A       1,330,104         Ordinary shares       N/A         1,0009		Longod	Concelled	Evenciesd	Crontod	
option scheme adopted on 20/11/2009		Lapsed	Cancened	Exercised	Granted	
adopted on         20/11/2009         Exercise Price:         US\$0.13         Ordinary shares         N/A       1,330,104         N/A       1,330,104         N/A       1,330,104         N/A       1,330,104         N/A       1,330,104         US\$0.13       N/A         2. Pre-IPO share       0         adopted on       20/11/2009         Exercise Price:       US\$0.25         Ordinary shares       N/A         N/A       N/A         N/A       N/A         N/A       N/A         J.N/A       N/A         3. N/A						
20/11/2009         Exercise Price:         US\$0.13         Ordinary shares         N/A       1,330,104         N/A       1,330,104         N/A       1,330,104         N/A       1,330,104         N/A       1,330,104         Usso.13       N/A         0rdinary shares       N/A         1,000       1,000         2. Pre-IPO share       1,000         adopted on       20/11/2009         Exercise Price:       1000         US\$0.25       N/A         Ordinary shares       N/A         N/A       N/A         N/A       N/A         N/A       N/A         0.011/2009       1000         0.025       0rdinary shares         N/A       N/A         N/A       N/A         10       3. N/A						
Exercise Price:         N/A         1,330,104         N/A         1,330,104         18,94           Ordinary shares         N/A         1,330,104         N/A         18,94           (Note 1)						
US\$0.13         N/A         1,330,104         N/A         N/A         1,330,104         18,94           (Note 1)						
Ordinary shares         N/A         1,330,104         N/A         N/A         1,330,104         18,94           (Note 1)						
(Note 1)         2. Pre-IPO share         option scheme         adopted on         20/11/2009         Exercise Price:         US\$0.25         Ordinary shares         N/A	1,330,104 18,943,105	N/A	N/A	1 330 104	NI/A	
2. Pre-IPO share         option scheme         adopted on         20/11/2009         Exercise Price:         US\$0.25         Ordinary shares         N/A         N/A         N/A	1,550,104 18,945,105	IN/A	IN/A	1,550,104	IN/A	· · · · · · · · · · · · · · · · · · ·
option scheme           adopted on           20/11/2009           Exercise Price:           US\$0.25           Ordinary shares           N/A           N/A           N/A           N/A						(Note 1)
adopted on         20/11/2009         Exercise Price:         US\$0.25         Ordinary shares         N/A         N/A         N/A         N/A						2. Pre-IPO share
adopted on         20/11/2009         Exercise Price:         US\$0.25         Ordinary shares         N/A         N/A         N/A         N/A						option scheme
20/11/2009         Exercise Price:         US\$0.25         Ordinary shares         N/A						
US\$0.25         N/A         N/A         N/A         N/A         Nil         3,07           (Note 1)						20/11/2009
Ordinary shares         N/A         N/A         N/A         Nil         3,07           3. N/A						Exercise Price:
Ordinary shares         N/A         N/A         N/A         Nil         3,07           3. N/A						US\$0.25
(Note 1) 3. N/A ( / / )	Nil 3,079,266	N/A	N/A	N/A	N/A	Ordinary shares
						<u></u>
						3. N/A
Ordinary shares						( / / )
·						Ordinary shares
						·
(Note 1)						(Note 1)
Total A. (Ordinary shares) 1,330,104	330,104	dinary shares)	Total A. (Or			
(Preference shares) N/A		-				
(Other class) N/A						
Total funds raised during the month from exercise of options (State currency) US\$175,503.24		2 24	ons	m exercise of opti	g the month from	

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
	· · · · _				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tot	(Prefe	linary shares) <u>Nil</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>		-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the l	Issuer which are to	be Listed)		and OLM liste	a 1550e15
Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) <u>Nil</u>		_
				ence shares) N/A		-
			(	Other class) N/A	ł	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. N/A		
( / / )		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

<u>f Issue</u> s issue At pri	ce : State ce : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ( / / ( / /	)	<u>N/A</u>	N/A
	ca . State	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)	N/A	<u>N/A</u>
	ca . State	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)	N/A	<u>N/A</u>
offer At pri		(dd/mm/yyyy) Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)	<u>N/A</u>	<u>N/A</u>
offer At pri		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			N/A	<u>N/A</u>
offer At pri		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
offer At pri		Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
					N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
ng At pri	ce : State		( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						10/74
		Class of shares issuable ( <i>Note 1</i> )				
sissue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	s issue	ng At price currency	At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) S issue S issue EGM approval date: (dd/mm/yyyy) EGM approval date:	At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) Class of shares issuable ( / / Class of shares issuable ( / / Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / /	At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable ( / / ) S issue S issue EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )	At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

	Tumo of Lague		<u>F</u>	For ]	Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue							the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

		ŀ	or Main	Boar	d and GEM listed	d issuers
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
10. Other	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (O	Drdinary s	share	s) Nil	
		(Pre	eference s	shares	s) N/A	
			(Other	class	s) <u>N/A</u>	
	Capital reorganisation	Capital reorganisation Other At price : State	Type of Issue       Class of shares issuable (Note 1)         Capital reorganisation       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Other       At price : State currency       Class of shares issuable (Note 1)         Other       At price : Other       State currency       Class of shares issuable (Note 1)         Other       At price : Other       State currency       Class of shares issuable (Note 1)         Total E.       (Class of currency)       Class of shares issuable (Note 1)	Type of Issue       Class of shares issuable (Note 1)         Capital reorganisation       Issue and allotment (/// date : (dd/mm/yyyy))         EGM approval date: (/// (dd/mm/yyyy))       (///         Other       At price : State currency         Mate : (dd/mm/yyyy)       Issue and allotment (///         EGM approval date: (///       (///         Other       At price : State currency         EGM approval date: (///       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (///       (///         Total E. (Ordinary s (Preference s)	Type of Issue       Class of shares issuable (Note 1)         Capital reorganisation       Issue and allotment (///)         Other       At price : State currency         Other       At price : State (Idd/mm/yyyy)         EGM approval date: (///)       Issue and allotment (///)         Other       At price : Other         Type of Issue       Class of shares issuable (Idd/mm/yyyy)         Charse of shares issuable (Idd/mm/yyyy)       Issue and allotment (///)         Charse of shares issuable (Idd/mm/yyyy)       Issue and allotment (Idd/mm/yyyy)         Charse of shares issuable (Idd/mm/yyyy)       Issue and allotment (Idd/mm/yyyy)         Total E. (Ordinary shares (Preference shares (Pre	Shares of issuer issued during the month pursuant thereto         Type of Issue         Capital reorganisation         Issue and allotment (///)         Issue and allotment (///)         Gother         At price : State currency         Class of shares issuable (///)         Issue and allotment (///)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,330,104	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Submitted by:	Tricor Investor Services Limited	
Title:	Hong Kong Branch Share Registrar	
(Director, S	ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.