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MIE HOLDINGS CORPORATION
MI能源控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1555)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON JANUARY 18, 2019**

At the extraordinary general meeting (the “EGM”) of MIE Holdings Corporation (the “Company”) held at Room 13, 7/F, Nexxus Building, 77 Des Voeux Road Central, Hong Kong on Friday, January 18, 2019, the proposed resolutions as set out in the notice of the EGM (the “Notice”) dated December 31, 2018 was taken by poll.

Details of the resolution considered at the EGM was set out in the Notice dated December 31, 2018, which was despatched together with the circular to the shareholders of the Company (the “Shareholders”) on December 31, 2018 (the “Circular”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To approve, confirm and ratify the Continuing Connected Transactions (as defined in the circular of the Company dated December 31, 2018) and their annual caps for the three years ending December 31, 2021 at RMB167 million, RMB189 million and RMB208 million and to authorize any one of the directors of the Company or other person to take such action or steps to give effect to and implement the Continuing Connected Transactions.	166,558,170 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
2.	To approve, confirm and ratify the framework agreement dated December 31, 2015 (the “ Oilfield Services Agreement ”) entered into between Jilin Guotai Petroleum Development Company* (吉林省國泰石油開發有限公司) (“ Jilin Guotai ”), a company incorporated in the PRC, Songyuan Guotai Petroleum Technology Service Company* (松原市國泰石油科技服務有限公司) (“ Guotai Technology ”) and the Company, under which Jilin Guotai and Guotai Technology has agreed to provide, and procure that their respective subsidiaries to provide, to the Group from time to time the Oilfield Services (as defined in the circular of the Company dated December 31, 2018) of which the aggregate transaction amount for the year ending December 31, 2018 in an amount of approximately RMB117.9 million, which had exceeded the approved annual cap of RMB82 million in respect of such transactions for the year ending December 31, 2018; and to authorize any one of the directors of the Company or other person to take such action or steps to give effect to and implement the Oilfield Services Agreement.	166,558,170 (100%)	0 (0%)

Notes:

- (a) As a majority of the votes were cast in favour of the resolution numbered 1, the resolution was duly passed as an ordinary resolution.
- (b) As a majority of the votes were cast in favour of the resolution numbered 2, the resolution was duly passed as an ordinary resolution.
- (c) As at the date of the EGM, the total number of shares of the Company in issue was 2,938,596,793 shares.
- (d) As at the date of the EGM, Mr. Zhang, Mr. Zhao and their associates, which together held 1,472,800,000 shares (representing approximately 50.12% of the issued share capital of the Company), were required to abstain and did abstain from voting on the resolution at the EGM. Accordingly, the total number of shares of the Company entitling the holder to attend and vote on the resolution at the EGM was 1,465,796,793 shares.
- (e) There were no shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (f) Save as disclosed above, no other Shareholder of the Company was required under the Listing Rules to abstain from voting on the resolution at the EGM.
- (g) None of the Shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

- (h) The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, January 18, 2019

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei; (2) the non-executive director namely Ms. Xie Na; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.