

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted MIE Holdings Corporation
04/06/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01555</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	100,000,000,000	US\$0.001	US\$100,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	<u>US\$0.001</u>	US\$100,000,000.00
(2) Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :	N/A		
Balance at close of preceding month	No. of preference shares N/A	Par value <i>(State currency)</i> N/A	Authorised share capital <i>(State currency)</i> N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A		
Balance at close of preceding	No. of other classes of shares N/A	Par value <i>(State currency)</i> N/A	Authorised share capital <i>(State currency)</i> N/A	
Increase/(decrease)	N/A	<u> </u>	N/A N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

US\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,050,596,793	N/A	N/A	N/A
Increase/ (decrease) during the month	160,000,000	N/A	N/A	N/A
Balance at close of the month	3,210,596,793	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme of issuer issued during the month pursuant thereto of issuer which may during the month pursuant thereto issuel Granted Exercised Cancelled Lapsed 1. Pre-IPO share option scheme adopted on 20/11/2009 Exercise Price: Image: Comparison of the month option scheme adopted on 20/11/2009 Image: Comparison of the month option scheme adopted on 20/11/2009 2. Pre-IPO share option scheme adopted on 20/11/2009 N/A N/A N/A N/A 4,666,823 2. Pre-IPO share option scheme adopted on 20/11/2009 N/A N/A N/A N/A 4,666,823 3. Share option scheme adopted on 27/11/2010 N/A N/A 3,079,266 N/A N/A 0 4. Share option scheme adopted on 27/11/2010 N/A N/A 14,131,000 N/A N/A 0 4. Share option scheme adopted on 27/11/2010 N/A N/A 14,131,000 N/A N/A 0	Particulars of share			ring the month		No. of new shares	No. of new shares
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO share option scheme adopted on 20/11/2009 Exercise Price: USS0.13 Ordinary shares N/A N/A N/A N/A N/A N/A 4,666,823 (Note 1) 2. Pre-IPO share option scheme adopted on 20/11/2009 Exercise Price: USS0.25 Ordinary shares N/A N/A 3,079,266 N/A N/A 0 (Note 1) 3. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$2.254 Ordinary shares N/A N/A 14,131,000 N/A N/A 0 (Note 1) 4. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$1.40							
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2. Pre-IPO share option scheme adopted on 20/11/2009 Exercise Price: US\$0.25 Ordinary shares N/A N/A 3,079,266 N/A N/A 0 (Note 1) 3. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$2.254 Ordinary shares N/A N/A 14,131,000 N/A N/A 0 (Note 1) 4. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$1.40		N/A	N/A	IN/A	IN/A	N/A	4,000,023
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Exercise Price: US\$0.25 N/A N/A 3,079,266 N/A N/A 0 Ordinary shares N/A N/A 3,079,266 N/A N/A 0 (Note 1) 3. Share option scheme adopted 0 0 0 scheme adopted on 27/11/2010 Exercise Price: HK\$2.254 0 0 Ordinary shares N/A N/A 14,131,000 N/A N/A 0 4. Share option scheme adopted 0 0 0 0 4. Share option scheme adopted 0 0 14,131,000 N/A N/A 0 HK\$1.40 N/A 14,131,000 N/A N/A 0 0							
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3. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$2.254 Ordinary shares N/A N/A 14,131,000 N/A N/A 0 (Note 1) 4. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$1.40		N/A	N/A	3,079,266	N/A	N/A	0
scheme adopted on 27/11/2010 Exercise Price: HK\$2.254 Ordinary shares N/A N/A N/A 0 N/A N/A N/A N/A N/A 0 N/A N/A N/A 0 N/A N/A N/A N/A N/A 0 N/A N/A N/A 0 N/A N/A N/A 0 N/A 0 N/A N/A N/A 0 N/	(Note 1)						
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(Note 1) 4. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$1.40							
4. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$1.40		N/A	N/A	14,131,000	N/A	N/A	0
scheme adopted on 27/11/2010 Exercise Price: HK\$1.40	(Note 1)						
scheme adopted on 27/11/2010 Exercise Price: HK\$1.40							
on 27/11/2010 Exercise Price: HK\$1.40							
Exercise Price: HK\$1.40							
HK\$1.40							
	Exercise Price:						
Ordinary shares N/A N/A 41 642 243 N/A N/A 0	HK\$1.40						
	Ordinary shares	N/A	N/A	41,642,243	N/A	N/A	0
(Note 1)							

Particulars of share option scheme including EGM approval date	N	lovement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Share option						
scheme adopted on						
27/11/2010						
Exercise Price:						
HK\$0.816						
Ordinary shares						
(Note 1)	N/A	N/A	66,560,000	300,000	N/A	0
6. Share option						
scheme						
adopted on						
27/11/2010						
Exercise Price:						
HK\$0.269 Ordinary shares	155,089,171	N/A	N/A	N/A	N/A	155,089,171
(Note 1)	155,069,171		N/A	IN/A	N/A	133,009,171
(1000 1)						
7.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
8.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
9.						
<u></u>						
<u>(/ /)</u>	N1/A	N.I. / A	N1/A	N1/A	N1/A	N1/A
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
			-		N	
			Total A. (Ordin	nary shares) ence shares)	NII N/A	-
				Other class)		-
			(<u></u>	-
Total funda reised -	wing the merit	from oursel	aa of			
Total funds raised du options (State currer		i irom exerci	se of <u>N/A</u>			
	.~,,		<u></u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date (if applicable))				
2. N/A	·	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>)				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Subserintian price)				
		Total	(Prefere	nary shares) <u>Nil</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Convertibles (i.e. Convertible	e into Shares of	the Issuer whi	ich are to be Lis	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T-1-1-0 /0 "			
			Total C. (Ordin	ary shares) <u>Nil</u> nce shares) N//		-
				Other class) N//		-
			(0	<u></u>		-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
		·
2. N/A		
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	ner Movements in	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A	N/A
2.	Open offer	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
3.	Placing	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u> N/A</u>	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval (/ /) date: (dd/mm/yyyy)	N/A	N/A		
10.	Other (Subscription of At price : State Shares) currency	Class of shares Ordinary issuable (<i>Note 1</i>) Shares Issue and allotment date : (dd/mm/yyyy) (22/05/2019) AGM approval date: (18/05/2018) (dd/mm/yyyy)	160,000,000	N/A		
	Total E. (Ordinary shares) 160,000,000 (Preference shares) N/A (Other class) N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	160,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any): N/A	
Submitted by:	Lian Yunfei
Title: (Director, Sec	Vice President and General Counsel cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.