

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :						
To : Hong Kong Exchanges ar	nd Clea	ring Limited				
	MIE Hol 06/05/20	dings Corporation 019				
I. Movements in Authorised Si	hare Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>01555</u>	Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	100,000,000,000	US\$0.001	US\$100,000,000.00		
Increase/(decrease)		N/A		N/A		
Balance at close of the month	ı	100,000,000,000	US\$0.001	US\$100,000,000.00		
(2) Stock code : N/A	Descrip	otion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		N/A	N/A	N/A		

Stock code : N/A Descrip	otion:	N/A				
	No. of F preference shares		Authorised shar capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descrip	otion:	N/A				
Balance at close of preceding	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month (State currency):

US\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,050,596,793	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,050,596,793	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Ordinary shares

(Note 1)

N/A

N/A

N/A

3,000,000

N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of share Movement during the month No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO share option scheme adopted on 20/11/2009 Exercise Price: US\$0.13 N/A N/A N/A N/A N/A 4,666,823 Ordinary shares (Note 1) 2. Pre-IPO share option scheme adopted on 20/11/2009 Exercise Price: US\$0.25 Ordinary shares N/A N/A N/A N/A N/A 3,079,266 (Note 1) 3. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$2.254 N/A N/A N/A N/A Ordinary shares 1,764,000 14,131,000 (Note 1) 4. Share option scheme adopted on 27/11/2010 Exercise Price: HK\$1.40

41,642,243

Particulars of share _		Movement duri	ing the month			No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares issuable	Grantad	Evereiged	Canadlad	Lancad		
	Granted	Exercised	Cancelled	Lapsed		
5. Share option scheme adopted						
on 27/11/2010						
Exercise Price:						
HK\$0.816						
Ordinary shares						
(Note 1)	N/A	N/A	N/A	450,000	N/A	66,860,000
11.000./						
6.						
(/ /)		,				
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
7						
7.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1 4/ - 1		1 4/2 4			, .
,						
8.						
(/ /)	NI/A	Ν1/Δ	N1/A	N1/A	NI/A	N1/A
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
Q						
9.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		т	otal A. (Ordir	aary charas)	Nii	
		.,		ence shares)		
				Other class)		
			`	,		
Total funds raised dur		th from exercise				
options (State current	cy)		<u>N/A</u>			

Convertibles (i.e. Convertible	e into Shares of t	he Issuer wh	nich are to be Lis	ted)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,)					
						
						
	<u> </u>					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)		Total C (Ordin	ary charge) Nil		
			Total C. (Ordin (Preferer	ary shares) <u>Ivii</u> nce shares) N//		_
				Other class) N/		_
			`	· 		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A	-	
	+	
	+	
shares (Note 1)	-	
		-
3. N/A		
14/1	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(**************************************		

Ot	her Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Olaca of shares			
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment (/ / ———— date : (dd/mm/yyyy)			
			EGM approval (/ / date:)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
			issuable (Note 1)	`		
2.	Open offer	At price : State —	date: (dd/mm/yyyy))		
			EGM approval (/ / date:)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
			issuable (Note 1)			
3.	Placing	At price : State currency —	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval (/ / date:)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
			issuable (Note 1)			
4.	Bonus issue		Issue and allotment ^{(/ /} date : (dd/mm/yyyy))		
			date:)		
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,50 01 10000					
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		N/A

	Type of Issue						No. of share issuer i during mor pursu there	es of ssued the oth uant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Olaca of alassas							
		Class of shares issuable (Note 1)	_	-		_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date:	(/	/)			
		(dd/mm/yyyy)					N	/A	N/A
		Class of shares issuable (Note 1)	_						
10.	Other (Subscription of Shares) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)			
		AGM approval date:	(/	/)			
		(dd/mm/yyyy)					N	/A	N/A
		Tatal F /	<u> </u>	_l!			\ NI:I		
		,			-		res) Nil		
		(0.0		ence shares) $\frac{N/A}{N/A}$				<u> </u>
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Tota	al c	of A	to I	≣):	(1)	Nil	
							(2)	N/A	
Т	otal increase / (decrease) in preference shares o	during the month (i.e. 1	Tota	al c	f A	o E):	N/A	
Т	otal increase / (decrease) in other classes of sha	ares during the month	(i.e	e. T	otal	of A	to E):	N/A	
	These figures should be the same as the releval apital").)	nt figures under II abov	/e (("M	love	mer	nts in Iss	ued Sh	are

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Lian Yunfei
Title: Vice President and General Counsel (Director, Secretary or other duly authorized efficien)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.