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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

OVERSEAS REGULATORY ANNOUNCEMENT MATURITY AND REPAYMENT OF US\$500,000,000 7.5% SENIOR NOTES DUE 2019

This is an announcement made by MIE Holdings Corporation (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated April 7, 2014 and subsequent announcements (collectively the “**Announcement**”) in relation to the Company’s issuance of US\$500,000,000 7.5% senior notes due 2019 (the “**2019 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The 2019 Notes matured on April 25, 2019 (the “**Maturity Date**”). The Board is pleased to announce that the Company has repaid the outstanding principal, plus accrued interest, of the 2019 Notes in the amount of US\$52,564,937.50 in full on the Maturity Date. No 2019 Notes are outstanding as at the date of this announcement. The 2019 Notes will be cancelled and delisted from the official list of the SGX-ST.

By order of the Board
MIE Holdings Corporation
Zhang Ruilin
Chairman

Hong Kong, April 26, 2019

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei; (2) the non-executive director namely Ms. Xie Na; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.