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MIE HOLDINGS CORPORATION
MI 能 源 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1555)

OVERSEAS REGULATORY ANNOUNCEMENT MATURITY AND REPAYMENT OF US$200,000,000 6.875% SENIOR NOTES DUE 2018

This is an announcement made by MIE Holdings Corporation (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated February 6, 2013 and subsequent announcements (collectively the "**Announcement**") in relation to the Company's issuance of US$200,000,000 6.875% senior notes due 2018 (the "**2018 Notes**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The 2018 Notes matured on February 6, 2018 (the "**Maturity Date**"). The Board is pleased to announce that the Company has repaid the outstanding principal, plus accrued interest, of the 2018 Notes in the amount of US$187,966,625 in full on the Maturity Date. No 2018 Notes are outstanding as at the date of this announcement. The 2018 Notes will be cancelled and delisted from the official list of the SGX-ST.

In the year of 2018, the Company intends to focus on optimizing the capital structure of the Group, in particular the debt structure of the Group to ensure a healthy development and long term growth. 2018 operation guidance will be published along with 2017 annual results.

By order of the Board
MIE Holdings Corporation
Zhang Ruilin
Chairman

Hong Kong, February 7, 2018

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei; (2) the non-executive directors namely Ms. Xie Na and Mr. Jiao Qisen; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.