



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MIE Holdings Corporation

Date Submitted 05/04/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                                    |                        |                               |                                              |
|--------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>01555</u> Description : <u>Ordinary Shares</u> |                        |                               |                                              |
|                                                                    | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                | <u>100,000,000,000</u> | <u>US\$0.001</u>              | <u>US\$100,000,000.00</u>                    |
| Increase/(decrease)                                                | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month                                      | <u>100,000,000,000</u> | <u>US\$0.001</u>              | <u>US\$100,000,000.00</u>                    |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                        |                               |                                              |
|                                                                    | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                                                | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month                                      | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |

## 2. Preference Shares

|                                        |                                |                                            |                                                          |
|----------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                           | <u>N/A</u>                     | Description :                              | <u>N/A</u>                                               |
|                                        | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding<br>month | <u>N/A</u>                     | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                    | <u>N/A</u>                     |                                            | <u>N/A</u>                                               |
| Balance at close of the month          | <u>N/A</u>                     | <u>N/A</u>                                 | <u>N/A</u>                                               |

## 3. Other Classes of Shares

|                                        |                                      |                                            |                                                          |
|----------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                           | <u>N/A</u>                           | Description :                              | <u>N/A</u>                                               |
|                                        | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding<br>month | <u>N/A</u>                           | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                    | <u>N/A</u>                           |                                            | <u>N/A</u>                                               |
| Balance at close of the month          | <u>N/A</u>                           | <u>N/A</u>                                 | <u>N/A</u>                                               |

Total authorised share capital at the end of the month (*State  
currency*):

US\$100,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 2,938,596,793          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 2,938,596,793          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable        | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                 | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Pre-IPO share option scheme adopted on 20/11/2009<br>Exercise Price: US\$0.13<br>Ordinary shares<br>(Note 1) | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | 10,986,312                                                                                |
| 2. Pre-IPO share option scheme adopted on 20/11/2009<br>Exercise Price: US\$0.25<br>Ordinary shares<br>(Note 1) | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | 3,079,266                                                                                 |
| 3. Share option scheme adopted on 27/11/2010<br>Exercise Price: HK\$2.254<br>Ordinary shares<br>(Note 1)        | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | 26,180,000                                                                                |
| 4. Share option scheme adopted on 27/11/2010<br>Exercise Price: HK\$1.40<br>Ordinary shares<br>(Note 1)         | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | 68,966,212                                                                                |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                   | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                            | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 5. Share option scheme adopted on 27/11/2010<br>Exercise Price: HK\$0.816<br>Ordinary shares<br>(Note 1)                   | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | 92,620,000                                                                                |
| 6.<br><br><br><br>( / / )<br>shares<br>(Note 1)                                                                            | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
| 7.<br><br><br><br>( / / )<br>shares<br>(Note 1)                                                                            | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
| 8.<br><br><br><br>( / / )<br>shares<br>(Note 1)                                                                            | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
| 9.<br><br><br><br>( / / )<br>shares<br>(Note 1)                                                                            | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
| <div style="text-align: right;"> Total A. (Ordinary shares) Nil<br/> (Preference shares) N/A<br/> (Other class) N/A </div> |                           |           |           |        |                                                                      |                                                                                           |
| Total funds raised during the month from exercise of options (State currency) <u>N/A</u>                                   |                           |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                            | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.    (Ordinary shares) Nil _____<br>(Preference shares) N/A _____<br>(Other class) N/A _____                                                                                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares) Nil                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| (Preference shares) N/A                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| (Other class) N/A                              |                                |                                    |                            |                              |                                                                      |                                                                                           |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (    /    /    )                                                                                        |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (    /    /    )                                                                                        |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (    /    /    )                                                                                        |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |                                    |                                            |                                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue   |                                    |                                            |                                            |                                                                                        |                                                                                                                   |
| 1. Rights issue | At price : State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
|                 |                                    |                                            | EGM approval<br>date:<br>(dd/mm/yyyy)      | ( / / )                                                                                |                                                                                                                   |
|                 |                                    |                                            |                                            | N/A                                                                                    | N/A                                                                                                               |
| 2. Open offer   | At price : State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
|                 |                                    |                                            | EGM approval<br>date:<br>(dd/mm/yyyy)      | ( / / )                                                                                |                                                                                                                   |
|                 |                                    |                                            |                                            | N/A                                                                                    | N/A                                                                                                               |
| 3. Placing      | At price : State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
|                 |                                    |                                            | EGM approval<br>date:<br>(dd/mm/yyyy)      | ( / / )                                                                                |                                                                                                                   |
|                 |                                    |                                            |                                            | N/A                                                                                    | N/A                                                                                                               |
| 4. Bonus issue  |                                    | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
|                 |                                    |                                            | EGM approval<br>date:<br>(dd/mm/yyyy)      | ( / / )                                                                                |                                                                                                                   |
|                 |                                    |                                            |                                            | N/A                                                                                    | N/A                                                                                                               |

|                         |                                 |                                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue           |                                 |                                                                                                                                          |                                                                      |                                                                                           |
| 5. Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 6. Repurchase of shares |                                 | Class of shares _____<br>repurchased (Note 1) ( / / )<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy)     | N/A                                                                  | N/A                                                                                       |
| 7. Redemption of shares |                                 | Class of shares _____<br>redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A                                                                  | N/A                                                                                       |
| 8. Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |

| Type of Issue                                                                  |                                                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                                                      | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br><br>EGM approval ( / / )<br>date:<br>(dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 10. Other                                                                      | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br><br>EGM approval ( / / )<br>date:<br>(dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| At price : State currency _____                                                |                                                                                                                                                                    |                                                                      |                                                                                           |
| Total E. (Ordinary shares) Nil<br>(Preference shares) N/A<br>(Other class) N/A |                                                                                                                                                                    |                                                                      |                                                                                           |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

N/A

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Submitted by: Tricor Investor Services Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*