MIE HOLDINGS CORPORATION
MI 能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1555)

BOOK CLOSURE PERIOD FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON SEPTEMBER 22, 2017

Reference is made to the announcements (collectively, the "**Announcement**") of MIE Holdings Corporation (the "**Company**") dated June 9, 2017 and August 9, 2017, respectively. Terms used herein have the same meanings as defined in the Announcement unless otherwise specified.

The board of Directors of the Company announces that a circular containing, amongst others, (i) further details of the PSA, the Subscription Agreement and the transactions contemplated thereunder and the major transaction regarding the Deemed Disposal; (ii) a competent person's report and a valuation report in respect of the oil and gas reserves of the Target Company, both in compliance with the requirements of Chapter 18 of the Listing Rules; and (iii) a notice of the extraordinary general meeting are expected to be despatched to the Shareholders no later than September 7, 2017.

An extraordinary general meeting of the Company ("**EGM**") is expected to be held at Plaza 3, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Friday, September 22, 2017 at 9:30 a.m.. For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from September 19, 2017 to September 22, 2017, both days inclusive, during which period no transfer of shares will be registered. Shareholders whose names are recorded in the register of members of the Company on September 22, 2017 are entitled to attend and vote at the EGM.

In order to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:30 p.m. on September 18, 2017.

By Order of the Board
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

September 5, 2017

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei; (2) the non-executive director namely Ms. Xie Na and; (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.