# MIE HOLDINGS CORPORATION
# MI 能 源 控 股 有 限 公 司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1555)**

## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON SEPTEMBER 22, 2017

At the extraordinary general meeting (the "EGM") of MIE Holdings Corporation (the "Company") held at Plaza 3, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Friday, September 22, 2017, the proposed resolutions as set out in the notice of the EGM (the "Notice") dated September 7, 2017 were taken by poll.

Details of the resolutions considered at the EGM were set out in the Notice dated September 7, 2017, which was despatched together with the circular (the "Circular") to the shareholders of the Company (the "Shareholders") on September 7, 2017. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. The poll results are as follows:

| Ordinary Resolutions | | Number of Votes (%) | |
|---|---|---|---|
| | | For | Against |
| 1. | To approve the Partnership Interest Purchase and Sale Agreement dated May 31, 2017 (the "PSA") entered into between Direct Energy Resources Partnership, A Partner (as defined in the Circular), Canlin Energy Corporation (formerly known as Maple Felix Energy Corporation) and the Company, and the terms and conditions thereof and the transactions contemplated thereunder and the implementation thereof, and to authorise any one of the Directors or other person to take such action or steps to give effect to and implement the PSA. | 1,623,743,615 (99.9999%) | 1,950 (0.0001%) |

| Ordinary Resolutions | | Number of Votes (%) | |
|---|---|---|---|
| | | For | Against |
| 2. | To approve the Subscription Agreement dated May 31, 2017 (the "Subscription Agreement") entered into between CCGRF Gastown Limited, Maple Marathon Investments Limited, Mercuria Energy Netherlands BV, Canlin Energy Corporation (formerly known as Maple Felix Energy Corporation) and the Company, and the terms and conditions thereof and the transactions contemplated thereunder and the implementation thereof, and to authorise any one of the Directors or other person to take such action or steps to give effect to and implement the Subscription Agreement. | 1,623,743,615 (99.9999%) | 1,950 (0.0001%) |

*Notes:*

(a) As a majority of the votes were cast in favour of the resolutions numbered 1 and 2, all resolutions were duly passed as ordinary resolutions.

(b) As at the date of the EGM, the total number of shares of the Company in issue was 2,938,596,793 shares.

(c) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the EGM was 2,938,596,793 shares.

(d) There were no shares entitling the holder to attend and abstain from voting in favour of any of the resolution at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

(e) No Shareholder of the Company was required under the Listing Rules to abstain from voting on the resolution at the EGM.

(f) None of the Shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

(g) The Company's branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
**MIE Holdings Corporation**
**Mr. Zhang Ruilin**
*Executive Director*

Hong Kong, September 22, 2017

*As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei; (2) the non-executive director namely Ms. Xie Na and; (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.*