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MIE HOLDINGS CORPORATION
MI 能 源 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1555)

INSIDE INFORMATION

SUPPLEMENTAL AGREEMENT TO THE SECOND LETTER AGREEMENT IN RELATION TO THE PUT AND CALL OPTION AGREEMENT

Reference is made to the announcements of the Company dated 9 November 2014, 6 January 2017 and 17 May 2017 (the "**Announcements**"). Unless the context otherwise requires, the terms used in this announcement shall have the same meanings as defined in the Announcements.

This announcement is made by the Board pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

SUPPLEMENTAL AGREEMENT TO THE SECOND LETTER AGREEMENT

The Board announces that on 30 November 2017, FEEL, Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mrs. Zhao Jiangbo and Celestial entered into the Supplemental Agreement to the Second Letter Agreement.

Major terms of the Supplemental Agreement

Details of the major terms of the Supplemental Agreement are as follows:

Further extension of the Put Option Exercise Period

The parties agreed that the expiration of the Put Option Exercise Period shall be further extended to 15 April 2018. The Controlling Shareholders acknowledged that Celestial's rights to exercise the put option with respect to the Remaining Shares pursuant to the Put and Call Option Agreement shall in no way be prejudiced or affected by the extension of the Put Option Exercise Period. All other terms in the Put and Call Option Agreement in connection with the exercise of the Put Option shall apply mutatis mutandis in connection with the Put Option (as extended) and the exercise thereof by Celestial in the Supplemental Agreement.

Transfer restrictions on the Controlling Shareholders

The transfer restrictions as set out under the Second Letter Agreement remain the same.

Save as set out in this announcement, all other provisions of the Put and Call Option Agreement, the Letter Agreement and the Second Letter Agreement shall remain in full force and effect. Should there be any conflicts between the Put and Call Option Agreement, the Letter Agreement, the Second Letter Agreement and the Supplemental Agreement, the Supplemental Agreement shall prevail.

DEFINITIONS

The following terms have the following meanings in this announcement, unless the context otherwise requires:

"Board"	the board of directors of the Company
"Company"	MIE Holdings Corporation
"FEEL"	Far East Energy Limited, a limited liability company incorporated under the laws of Hong Kong with registered number 847385, a substantial shareholder of the Company
"Put Option Exercise Period"	the period commencing from the date which is 24 months after Celestial has completed its purchase of Shares from TPG Star Energy to the date which is 30 months after such date, being 1 June 2017, which had been extended to 1 December 2017 pursuant to the Second Letter Agreement

"Remaining Shares"	the Shares held by Celestial which remains subject to the Put Option
"Second Letter Agreement"	a letter agreement entered into by FEEL, Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mrs. Zhao Jiangbo and Celestial on 17 May 2017 in relation to the Put and Call Option Agreement and the Letter Agreement
"Supplemental Agreement"	a letter agreement entered into by FEEL, Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mrs. Zhao Jiangbo and Celestial on 30 November 2017 in relation to the Second Letter Agreement

By order of the Board of
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, 30 November 2017

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei; (2) the non-executive director namely Ms. Xie Na; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.