MIE HOLDINGS CORPORATION
MI能源控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1555)

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

Reference is made to the announcement of MIE Holdings Corporation (the "**Company**") dated 23 March 2016, relating to the annual results of the Company for the year ended 31 December 2015 (the "**Results Announcement**"). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Results Announcement.

The annual general meeting of the Company was initially scheduled to be held on Friday, 17 June 2016, with the register of members of the Company to be closed from Wednesday, 15 June 2016 to Friday, 17 June 2016, both days inclusive.

The Company announces that the date of annual general meeting ("**AGM**") is now rescheduled to **Monday, 20 June 2016**. Notice of the AGM will be published and issued to members of the Company in due course. For determining the entitlement to attend and vote at the AGM, the period for closure of the register of members of the Company will be changed to a period from **Thursday, 16 June 2016 to Monday, 20 June 2016**, both days inclusive, during which no transfer of shares will be registered. In order to be eligible to attend and vote at the AGM, all completed transfers of shares, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:30 p.m. on **Wednesday, 15 June, 2016.**

By Order of the Board of
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, 18 May 2016

As at the date of this announcement, the Board comprises (1) the executive Directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Andrew Sherwood Harper, Mr. Tao Tak Yin Dexter and Mr. Tian Hongtao; (2) the non-executive Director namely Ms. Xie Na; and (3) the independent non-executive Directors namely Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Guo Yanjun.