MIE HOLDINGS CORPORATION
MI 能源控股有限公司
(Incorporated in the Caymans Islands with limited liability)
(Stock code: 1555)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON JUNE 20, 2016

At the extraordinary general meeting (the "EGM") of MIE Holdings Corporation (the "Company") held at Room 3, United Conference Centre, 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong on Monday, June 20, 2016 immediately after the conclusion of the extraordinary general meeting of the Company in relation to the disposal of 60% equity interest in Palaeontol B.V., the proposed resolution as set out in the notice of the EGM dated May 26, 2016 was taken by poll.

Details of the resolution considered at the EGM was set out in the notice of the EGM (the "Notice") dated May 26, 2016, which was despatched together with the circular (the "Circular") to the shareholders of the Company (the "Shareholders") on May 26, 2016. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. The poll result is as follows:

Ordinary Resolution	**Number of Votes (%)**	
	For	**Against**
To approve and confirm the sale and purchase agreement dated April 26, 2016 entered into between the Company and China New Energy Mining Limited, and the transactions contemplated thereunder and to authorize any one of the Directors or other person to take such action or steps to give effect to and implement the agreement.	1,550,851,842 (100%)	0 (0%)

Notes:

(a) As a majority of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution.

(b) As at the date of the EGM, the total number of shares of the Company in issue was 2,938,596,793 shares.

(c) The total number of shares of the Company entitling the holder to attend and vote on the resolution at the EGM was 2,938,596,793 shares.

(d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

(e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolution at the EGM.

(f) None of the shareholders of the Company have stated their intention in the Company's circular dated May 26, 2016 to vote against or to abstain from voting on the resolution at the EGM.

(g) The Company's share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
MIE Holdings Corporation
Mr. Zhang Ruilin
Executive Director

Hong Kong, June 20, 2016

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Andrew Sherwood Harper and Mr. Tian Hongtao; (2) the non-executive director namely Ms. Xie Na and; (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.