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MIE HOLDINGS CORPORATION

MI 能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1555)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published pursuant to Rule 13.10B of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As MIE Holdings Corporation has published an announcement “MIE Holdings Corporation Announces Results of the Consent Solicitation for Its 6.875% Senior Notes Due 2018 and 7.50% Senior Notes Due 2019” on the Singapore Exchange Securities Trading Limited, the full text of the announcement is set out below for informational purposes.

By Order of the Board
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, November 21, 2016

As at the date of this announcement, the Board comprises (1) the executive Directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Andrew Sherwood Harper and Mr. Tian Hongtao; (2) the non-executive Director Ms. Xie Na; and (3) the independent non-executive Directors, namely, Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.

**MIE HOLDINGS CORPORATION ANNOUNCES RESULTS OF THE
CONSENT SOLICITATION FOR ITS 6.875% SENIOR NOTES DUE 2018
AND 7.50% SENIOR NOTES DUE 2019**

November 21, 2016 — Reference is made to the announcement of MIE Holdings Corporation (the “Company”) dated October 28, 2016 in relation to the concurrent solicitations of consent (the “Consent Solicitation”) seeking consents from holders (the “Holders”) of its outstanding 6.875% Senior Notes due 2018 (the “2018 Notes”) and its 7.50% Senior Notes due 2019 (the “2019 Notes”) to certain proposed amendments to the indenture governing the 2018 Notes dated as of February 6, 2013, as amended and supplemented from time to time, and the indenture governing the 2019 Notes dated as of April 25, 2014, as amended and supplemented from time to time (respectively, the “2018 Indenture” and “2019 Indenture”), by and among the Company, the subsidiary guarantors named therein and Citicorp International Limited, as trustee (the “Trustee”) and the announcement made on November 7, 2016 in relation to the extension of the Expiration Date (defined below) regarding the Consent Solicitation. The 2018 Notes and 2019 Notes (collectively, the “Notes”) are listed on the Singapore Exchange Securities Trading Limited.

The Company announces that it has received unrevoked consents from the Holders of at least the requisite aggregate principal amount of the 2018 Notes and the 2019 Notes necessary to approve the proposed amendments (the “Proposed Amendments”) to the 2018 Indenture and the 2019 Indenture, as described in the consent solicitation statements dated October 28, 2016 relating to the Consent Solicitation with respect to the 2018 Indenture (the “2018 Notes Statement”) and the 2019 Indenture (the “2019 Notes Statement”), and has executed the supplemental indenture amending the 2018 Indenture and the 2019 Indenture with the Trustee to give effect to the Proposed Amendments.

The Consent Solicitation relating to the 2018 Indenture expired at 5:00 p.m., Central European time, on November 18, 2016 and the Consent Solicitation relating to the 2019 Indenture expired at 5:00 p.m., New York time, on November 18, 2016 (each, an “Expiration Date”) and following expiration, the Company will pay the consent payment to all Holders who have delivered valid consents prior to the respective Expiration Date in accordance with the terms and conditions set forth in the consent solicitation statement dated October 28, 2016 relating to the Consent Solicitation with respect the 2018 Indenture and the 2019 Notes Statement.

General

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

Forward-looking statements in this announcement, including, among others, those statements relating to the Consent Solicitation, such as the payment of the consent fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve risks, uncertainties and assumptions and are difficult to predict with any precision. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for the Notes, changes in the business and financial condition of the Company and its subsidiaries, changes in the oil and gas industry, and changes in the capital markets in general.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

About MIE Holdings Corporation

MIE Holdings Corporation (together with its subsidiaries, the “Group”) is an independent oil and gas company engaged in the exploration and production of oil and gas in China, Kazakhstan and USA. The Group operates the Daan, and Moliqing oilfields in the Songliao Basin under various separate production sharing contracts with PetroChina, the largest oil company in China. The Group also holds an exploration contract and four production contracts that allow the Group to conduct exploration and production activities in Mangistau province in the southwestern region of Kazakhstan. In addition, the Group pursues other oil and gas exploration, development and production opportunities internationally, both independently and in partnership with other major and independent oil companies.

MIE Holdings Corporation is listed on the Main Board of The Stock Exchange of Hong Kong Limited with stock code 1555.