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**MIE HOLDINGS CORPORATION**

**MI 能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1555)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is published pursuant to Rule 13.10B of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As MIE Holdings Corporation has published an announcement “MIE Holdings Corporation Announces Results of the Consent Solicitation for Its 6.875% Senior Notes Due 2018” on the Singapore Exchange Securities Trading Limited, the full text of the announcement is set out below for informational purposes.

By Order of the Board  
**MIE Holdings Corporation**  
**Mr. Zhang Ruilin**  
*Chairman*

Hong Kong, July 16, 2015

*As at the date of this announcement, the Board comprises (1) the executive Directors, namely, Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Tao Tak Yin Dexter and Mr. Tian Hongtao; (2) the non-executive Director, namely, Mr. Wang Sing (Mr. Hung Leung is alternate to Mr. Wang Sing); and (3) the independent non-executive Directors, namely, Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Cai Rucheng.*

## **MIE HOLDINGS CORPORATION ANNOUNCES RESULTS OF THE CONSENT SOLICITATION FOR ITS 6.875% SENIOR NOTES DUE 2018**

July 16, 2015 — Reference is made to the announcement of MIE Holdings Corporation (the “Company”) dated July 2, 2015 in relation to the concurrent solicitations of consent (the “Consent Solicitation”) seeking consents from holders (the “Holders”) of its outstanding 6.875% Senior Notes due 2018 (the “2018 Notes”) and its 7.50% Senior Notes due 2019 (the “2019 Notes”) to certain proposed amendments to the indenture governing the 2018 Notes dated as of February 6, 2013, as amended and supplemented from time to time, and the indenture governing the 2019 Notes dated as of April 25, 2014, as amended and supplemented from time to time (respectively the “2018 Indenture” and “2019 Indenture,” collectively, the “Indentures”), by and among the Company, the subsidiary guarantors named therein and Citicorp International Limited, as trustee (the “Trustee”). The 2018 Notes and 2019 Notes (collectively, the “Notes”) are listed on the Singapore Exchange Securities Trading Limited.

The Company announces that it has received unrevoked consents from the Holders of at least the requisite aggregate principal amount of the 2018 Notes necessary to approve the proposed amendments (the “Proposed Amendments”) to the 2018 Indenture, as described in the consent solicitation statement dated July 2, 2015 relating to the Consent Solicitation with respect to the 2018 Indenture (the “2018 Notes Statement”), and has executed the supplemental indenture amending the 2018 Indenture (the 2018 “Supplemental Indenture”) with the Trustee to give effect to the Proposed Amendments.

As set forth in the 2018 Notes Statement, Holders of the 2018 Notes may no longer revoke any consents previously or hereafter delivered in respect of the 2018 Notes as the revocation and withdrawal rights under the Consent Solicitation expired today, the date of the execution of the 2018 Supplemental Indenture.

The Consent Solicitation relating to the 2018 Indenture will expire at 5:00 p.m., Central European time, on July 16, 2015 (the “2018 Notes Expiration Date”) and the Consent Solicitation relating to the 2019 Indenture will expire at 5:00 p.m., New York time, on July 16, 2015 (the “2019 Notes Expiration Date”, and together with the “2018 Notes Expiration Date”, the “Expiration Date”) and following expiration, the Company will pay the consent payment to all Holders who have delivered valid consents prior to the respective Expiration Date in accordance with the terms and conditions set forth in the Statements.

### **General**

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

Forward-looking statements in this announcement, including, among others, those statements relating to the Consent Solicitation, such as the payment of the consent fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve risks, uncertainties and assumptions and are difficult to predict with any precision. Actual events and results could vary materially from the description

contained herein due to many factors including changes in the market and price for the Notes, changes in the business and financial condition of the Company and its subsidiaries, changes in the oil and gas industry, and changes in the capital markets in general.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

### **About MIE Holdings Corporation**

MIE Holdings Corporation (together with its subsidiaries, the “Group”) is an independent oil and gas company engaged in the exploration and production of oil and gas in China, Kazakhstan and USA. In China, the Group operates the Daan and Moliqing oilfields in the Songliao Basins under separate production sharing contracts with PetroChina, the largest oil company in China, and holds a 51% stake in a joint venture that operates Linxing and Sanjiaobei with unconventional gas assets in the Ordos Basin under two separate production sharing contracts. The Group also holds an exploration contract and four production contracts that allow the Group to conduct exploration and production activities in the Mangistau province in the southwestern region of Kazakhstan. In addition, the Group pursues other development and production opportunities in China, and exploration, development and production opportunities internationally, both independently and in partnership with other major and independent oil companies.

MIE Holdings Corporation is listed on the Main Board of The Stock Exchange of Hong Kong Limited with stock code 1555.