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**MIE HOLDINGS CORPORATION**

**MI 能源控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1555)**

**WAIVER FROM STRICT COMPLIANCE WITH THE LISTING RULES  
IN RELATION TO FURTHER DELAY IN DESPATCH OF CIRCULAR  
FOR MAJOR TRANSACTION IN RELATION TO  
ACQUISITION OF 43.9% INTEREST IN, AND WARRANTS ISSUED BY,  
LONG RUN EXPLORATION LTD.**

Reference is made to the announcement (the “**Announcement**”) of MIE Holdings Corporation (the “**Company**”) dated November 2, 2015 in relation to, among other things, the further delay in despatch of the circular for the acquisition by Maple Marathon Investments Limited of 43.9% interest in, and warrants to be issued by, Long Run Exploration Ltd. (the “**Circular**”).

As disclosed in the Announcement, the Company has applied to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for a waiver (the “**Waiver**”) from strict compliance with Rule 14.41(a) of the Rules Governing the Listing of Securities on the Stock Exchange such that the Circular could be despatched to the Shareholders on or before November 30, 2015. The Board is pleased to announce that the Stock Exchange has granted the Waiver to the Company.

By Order of the Board of  
**MIE Holdings Corporation**  
**Mr. Zhang Ruilin**  
*Chairman*

Hong Kong, November 6, 2015

*As at the date of this announcement, the Board comprises (1) the executive Directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Andrew Sherwood Harper, Mr. Tao Tak Yin Dexter and Mr. Tian Hongtao; (2) the non-executive Director namely Mr. Wang Sing (Mr. Hung Leung is alternate to Mr. Wang Sing); and (3) the independent non-executive Directors namely Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Cai Rucheng.*