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MIE HOLDINGS CORPORATION

MI 能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1555)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of MIE Holdings Corporation (the “Company”) dated 28 January 2014 (the “Announcement”) on its full year 2013 operation updates. Capitalized terms used herein shall have the same meaning as those defined in the Announcement unless otherwise specified.

The Company would like to clarify that there is a clerical error in the English version of the Announcement. The header of column 4 in the table on page 5 in the Announcement should be “Company sold put option at strike price” instead of “Company bought put option at strike price”. Also, the header of column 5 in the same table should be “Company bought put option at strike price” instead of “Company sold put option at strike price”.

The headers are correctly stated in the Chinese version of the Announcement. The above clarification does not affect other information in the Announcement.

By order of the Board of
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, 29 January 2014

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Andrew Sherwood Harper and Mr. Tao Tak Yin Dexter; (2) the non-executive director namely Mr. Wang Sing (Mr. Hung Leung is alternate to Mr. Wang Sing) and; (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Cai Rucheng.