

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



MIE HOLDINGS CORPORATION

MI 能源控股有限公司

(Incorporated in the Caymans Islands with limited liability)

(Stock code: 1555)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON MAY 16, 2014**

At the annual general meeting (the “AGM”) of MIE Holdings Corporation (the “Company”) held on May 16, 2014, all the proposed resolutions as set out in the notice of the AGM dated April 7, 2014, were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements and the reports of the directors and auditors for the year ended December 31, 2013.	1,468,075,957 (100%)	0 (0%)
2.	To declare a final dividend.	1,468,063,957 (100%)	0 (0%)
3.(a).	To re-elect Mr. Zhang Ruilin as an executive director of the Company.	1,414,477,957 (98.26%)	25,094,000 (1.74%)
3.(b).	To re-elect Mr. Andrew Sherwood Harper as an executive director of the Company.	1,465,889,957 (99.85%)	2,186,000 (0.15%)
3.(c).	To re-elect Mr. Tao Tak Yin Dexter as an executive director of the Company.	1,465,889,957 (99.85%)	2,186,000 (0.15%)
3.(d).	To re-elect Mr. Mei Jianping as an independent non-executive director of the Company.	1,425,579,991 (97.11%)	42,495,966 (2.89%)
3.(e).	To authorize the board of directors to fix the respective directors’ remuneration.	1,468,075,957 (100%)	0 (0%)
4.	To re-appoint PricewaterhouseCoopers as auditors and to authorize the board of directors to fix their remuneration.	1,468,075,957 (100%)	0 (0%)
5.(1).	To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of this resolution.	1,468,075,957 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
5.(2).	To give a general mandate to the directors to issue additional shares of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of this resolution.	1,258,788,128 (85.74%)	209,287,829 (14.26%)
5.(3).	To extend the general mandate granted to the directors to issue additional shares of the Company by the aggregate nominal amount of the shares repurchased by the Company.	1,258,788,128 (85.74%)	209,287,829 (14.26%)

Notes:

- (a) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 5.(3), all resolutions were duly passed as ordinary resolutions.
- (b) As at the date of the AGM, the total number of shares of the Company in issue was 2,649,290,793 shares.
- (c) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM was 2,649,290,793 shares.
- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").
- (e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (f) None of the shareholders of the Company have stated their intention in the Company's circular dated April 7, 2014 to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The Company's branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
MIE Holdings Corporation
Mr Zhang Ruilin
Executive Director

Hong Kong, May 16, 2014

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Andrew Sherwood Harper and Mr. Tao Tak Yin Dexter; (2) the non-executive director namely Mr. Wang Sing (Mr. Hung Leung is alternate to Mr. Wang Sing) and; (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Cai Rucheng.