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MIE HOLDINGS CORPORATION

MI 能源控股有限公司

(Incorporated in the Cayman Island with limited liability)

(Stock code: 1555)

VOLUNTARY ANNOUNCEMENT

The board of directors of MIE Holdings Corporation (the “Company”) announces that Gobi Energy Limited (“Gobi”), a wholly-owned subsidiary of the Company entered into a facility agreement with, among others, Deutsche Bank AG, Singapore Branch on 19 May 2014, whereby an unsecured term loan facility of up to US\$35,000,000 (the “Facility”) shall be made available to Gobi for its general corporate purposes. The Company and certain subsidiaries of the Company will provide guarantees for the Facility. The Facility has an availability period of 180 days and a tenor of 12 months commencing from the date of the first utilisation.

By Order of the Board
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, 19 May 2014

As at the date of this announcement, the Board comprises (1) the executive Directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Tao Tak Yin Dexter and Mr. Andrew Harper; (2) the non-executive Director namely Mr. Wang Sing (Mr. Hung Leung is alternate to Mr. Wang Sing); and (3) the independent non-executive Directors namely Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Cai Rucheng.