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MIE HOLDINGS CORPORATION

MI 能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1555)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published pursuant to Rule 13.10B of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As MIE Holdings Corporation has published an announcement “MIE Holdings Corporation Announces Results of the Consent Solicitation Relating to its 6.875% Senior Notes due 2018” on the Singapore Exchange Securities Trading Limited, the full text of the announcement is set out below for information purpose.

By Order of the Board
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, June 2, 2014

As at the date of this announcement, the Board comprises (1) the executive Directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Tao Tak Yin Dexter and Mr. Andrew Harper; (2) the non-executive Director namely Mr. Wang Sing (Mr. Hung Leung is alternate to Mr. Wang Sing); and (3) the independent non-executive Directors namely Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Cai Rucheng.

MIE HOLDINGS CORPORATION ANNOUNCES RESULTS OF THE CONSENT SOLICITATION RELATING TO ITS 6.875% SENIOR NOTES DUE 2018

June 2, 2014 — Reference is made to the announcement of MIE Holdings Corporation (the “Company”) dated May 19, 2014 in relation to the solicitation of consents (the “Consent Solicitation”) from holders (the “Holders”) of its outstanding 6.875% Senior Notes due 2018 (the “Notes”) to certain proposed amendments to the indenture governing the Notes (the “Indenture”) dated February 6, 2013, by and among the Company, the subsidiary guarantors named therein and Citicorp International Limited, as trustee (the “Trustee”). The Notes are listed on the Singapore Exchange Securities Trading Limited.

The Company announces that it has received unrevoked consents from the holders of requisite aggregate principal amount of the Notes necessary to approve the proposed amendments (the “Proposed Amendments”) to the Indenture, as described in the consent solicitation statement dated May 19, 2014 relating to the Consent Solicitation (the “Statement”), and has executed a supplemental indenture with the Trustee to give effect to the Proposed Amendments.

The Consent Solicitation expired at 5:00 p.m., London time, on May 30, 2014 (the “Expiration Date”) and following expiration, the Company will pay the consent payment to all Holders who have delivered valid consents prior to the Expiration Date in accordance with the terms and conditions set forth in the Statement.

General

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

Forward-looking statements in this announcement, including, among others, those statements relating to the Consent Solicitation, such as the payment of the consent fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve risks, uncertainties and assumptions and are difficult to predict with any precision. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for the Notes, changes in the business and financial condition of the Company and its subsidiaries, changes in the oil and gas industry, and changes in the capital markets in general.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

About MIE Holdings Corporation

MIE Holdings Corporation (together with its subsidiaries, the “Group”) is an independent oil and gas company engaged in the exploration and production of oil and gas in China, Kazakhstan and USA. The Group operates the Daan, Moliqing and Miao 3 oilfields in the Songliao Basins and Dagang — Kongnan block in the Huanghua Basin under four separate production sharing contracts with PetroChina, the largest oil company in China, and holds a 51% stake in a joint venture that operates Linxing and Sanjiaobei with unconventional gas

assets in the Ordos Basin under two separate production sharing contracts. The Group also holds an exploration contract and four production contracts that allow the Group to conduct exploration and production activities in the Mangistau province in the southwestern region of Kazakhstan. In addition, the Group pursues other development and production opportunities in China, and exploration, development and production opportunities internationally, both independently and in partnership with other major and independent oil companies.

MIE Holdings Corporation is listed on the Main Board of The Stock Exchange of Hong Kong Limited with stock code 1555.