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**MIE HOLDINGS CORPORATION**

**MI 能源控股有限公司**

(Incorporated in the Caymans Islands with limited liability)

(Stock code: 1555)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON MAY 24, 2013**

At the annual general meeting (the “AGM”) of MIE Holdings Corporation (the “Company”) held on May 24, 2013, all the proposed resolutions as set out in the notice of the AGM dated April 22, 2013, were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements and the reports of the directors and auditors for the year ended December 31, 2012.	739,735,299 (100%)	0 (0.00%)
2.	To declare a final dividend.	739,735,299 (100%)	0 (0.00%)
3(a).	To re-elect Mr. Zhao Jiangwei as executive director.	739,513,699 (99.970%)	219,600 (0.030%)
3(b).	To re-elect Mr. Jeffrey W. Miller as independent non-executive director.	709,041,240 (96.032%)	29,298,059 (3.968%)
3(c).	To re-elect Mr. Cai Rucheng as independent non-executive director.	712,857,299 (96.367%)	26,876,000 (3.633%)
3(d).	To authorize the board of directors to fix the respective directors’ remuneration.	739,735,299 (100%)	0 (0%)
4.	To re-appoint PricewaterhouseCoopers as auditors and to authorize the board of directors to fix their remuneration.	739,735,299 (100%)	0 (0%)
5(1).	To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the issued share capital of the Company as at the date of passing of this resolution.	739,733,299 (100%)	0 (0%)
5(2).	To give a general mandate to the directors to issue additional shares of the Company not exceeding 20% of the issued share capital of the Company as at the date of passing of this resolution.	606,444,236 (81.981%)	133,289,063 (18.019%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
5(3).	To extend the general mandate granted to the directors to issue additional shares of the Company by the aggregate nominal amount of the shares repurchased by the Company.	606,446,236 (81.982%)	133,289,063 (18.018%)
6(1)	To confirm, approve and ratify the Continuing Connected Transactions and the relevant annual caps.	739,713,299 (99.997%)	20,000 (0.003%)

The Board is pleased to announce that resolutions nos.1 to 5(3) and resolution no. 6(1) were duly passed by the Shareholders and Independent Shareholders respectively by way of poll at the AGM.

As at the date of the AGM, the total number of issued Shares was 2,647,840,793 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against resolution nos.1 to 5(3) proposed at the AGM. None of the Shareholders are required under the Listing Rules to abstain from voting in favor of resolutions nos. 1 to 5(3) at the AGM, or to abstain from voting. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on resolutions nos. 1 to 5(3) at the AGM.

As disclosed in the Circulars dated January 21, 2013 and April 22, 2013, Mr. Zhang Ruilin, Mr. Zhao Jiangwei and their associates, which together are interested in 1,414,600,000 Shares (representing approximately 53.42 % of the total issued share capital of the Company as at the date of AGM), were required to and had abstained from voting at the AGM in respect of resolution no. 6(1) proposed at the AGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against resolution no. 6(1) proposed at the AGM was 1,233,240,793 shares (representing approximately 46.58% of the total issued share capital of the Company as at the date of AGM). Save as disclosed above, there were no Shareholders who are required under the Listing Rules to attend and abstain from voting in favor of all the resolutions proposed at the AGM, or to abstain from voting.

The Company's branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board  
Zhao Jiangwei  
Executive Director

Hong Kong, May 24, 2013

*As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Forrest Lee Dietrich and Mr. Allen Mak; (2) the non-executive director namely Mr Wang Sing (Mr Tsang Chi Kin is alternate to Mr Wang Sing) and; (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Cai Rucheng.*