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MIE HOLDINGS CORPORATION

MI 能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1555)

VOLUNTARY ANNOUNCEMENT

INCREASE IN SHAREHOLDING OF CONTROLLING SHAREHOLDER

MIE Holdings Corporation (the “**Company**”) was informed by its controlling shareholder, Mr. Zhang Ruilin (“**Mr. Zhang**”), the chairman of the board of directors of the Company, that on 20 December 2013 Mr. Zhang purchased on the market a total of 100,000 shares of the Company. The board of directors of the Company considers such move signifies the controlling shareholder’s continued commitment to and confidence in the prospects of the Company.

After completion of the above purchase, Mr. Zhang as the beneficial owner and through his controlled corporations currently hold 1,414,700,000 shares of the Company, representing approximately 53.40 % of the issued share capital of the Company. Mr. Zhang also holds 2,347,000 outstanding share options granted pursuant to the Company’s employee share option scheme.

By order of the Board of
MIE Holdings Corporation
Mr. Tao Tak Yin Dexter
Director

Hong Kong, 20 December 2013

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Andrew Sherwood Harper and Mr. Tao Tak Yin Dexter; (2) the non-executive director namely Mr. Wang Sing (Mr. Hung Leung is alternate to Mr. Wang Sing) and; (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Cai Rucheng.