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## **MIE HOLDINGS CORPORATION**

**MI 能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1555)**

### **CNG GAS SALES FROM LINXING PSC**

This announcement is made by the Company on a voluntary basis.

The Company is pleased to announce that its subsidiary Sino Gas & Energy Limited (“SGE”) has commenced compressed natural gas (“CNG”) sales from Linxing production sharing contract (“PSC”) project in Shanxi Province, China on December 21, 2013.

Pursuant to the CNG sales agreement signed on Linxing PSC on October 25, 2013, the first truck of CNG was successfully transported to its offtaker via road. Such sales commencement of Linxing PSC project marks an eventful milestone for SGE, thus progressively unlocking the potential economic value for the project.

SGE is the operator and foreign contractor pursuant to two PSCs, namely Linxing PSC and Sanjiaobei PSC, both of which are located on the eastern flank of Ordos Basin. The contracted area is approximately 1,874 square kilometers for Linxing PSC and 1,124 square kilometers for Sanjiaobei PSC. The Company holds a 51% interest in SGE.

By order of the Board of  
**MIE Holdings Corporation**  
**Mr. Zhang Ruilin**  
*Chairman*

Hong Kong, December 27, 2013

*As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei, Mr. Andrew Sherwood Harper and Mr. Tao Tak Yin Dexter; (2) the non-executive director namely Mr. Wang Sing (Mr. Hung Leung is alternate to Mr. Wang Sing) and; (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey W. Miller and Mr. Cai Rucheng.*