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MIE HOLDINGS CORPORATION

MI 能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1555)

**POLL RESULTS AT THE ANNUAL GENERAL MEETING
HELD ON MAY 18, 2012**

At the annual general meeting (the “AGM”) of MIE Holdings Corporation (the “Company”) held on May 18, 2012, all the proposed resolutions as set out in the notice of the AGM dated April 18, 2012 were taken by poll. The poll results are as follows:

| Ordinary Resolutions | | Number of Votes (%) | |
|----------------------|--|---------------------------|-----------------------|
| | | For | Against |
| 1. | To receive and adopt the audited consolidated financial statements and the reports of the directors and auditors for the year ended December 31, 2011. | 2,046,388,540 (100%) | 0 (0%) |
| 2. | To declare a final dividend. | 2,046,388,540 (100%) | 0 (0%) |
| 3. | (a) To re-elect Mr Allen Mak as an executive director. | 2,046,255,340 (99.99%) | 208,200 (0.01%) |
| | (b) To re-elect Mr Wang Sing as a non-executive director. | 2,029,847,672 (99.19%) | 16,615,868 (0.81%) |
| | (c) To re-elect Mr Mei Jianping as an independent non-executive director. | 2,032,727,540 (99.99%) | 166,000 (0.01%) |
| | (d) To authorize the board of directors to fix the respective directors’ remuneration. | 2,044,366,872 (99.91%) | 1,828,668 (0.09%) |
| 4. | To re-appoint PricewaterhouseCoopers as auditors and to authorize the board of directors to fix their remuneration. | 2,046,089,340 (99.98%) | 374,200 (0.02%) |
| 5. | To refresh the general scheme limit under the existing share option scheme of the Company for allowing the Company to grant share options up to 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution. | 2,046,443,540 (99.99%) | 20,000 (0.01%) |

| | | | |
|----|--|---------------------------|------------------------|
| 6. | To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the issued share capital of the Company as at the date of this resolution. | 2,046,463,540 (100%) | 0 (0%) |
| 7. | To give a general mandate to the directors to issue additional shares of the Company not exceeding 20% of the issued share capital of the Company as at the date of this resolution. | 1,906,686,234 (93.17%) | 139,777,306 (6.83%) |
| 8. | To extend the general mandate granted to the directors to issue additional shares of the Company by the aggregate nominal amount of the shares repurchased by the Company. | 1,925,659,234 (94.10%) | 120,804,306 (5.90%) |

As all of or a majority of (where applicable) the votes were cast in favour of each of the resolutions numbered 1 to 8, all resolutions were duly passed as ordinary resolutions.

As at the date of the AGM, the number of issued shares of the Company was 2,647,840,793 shares. The total number of shares entitling the holders to attend and vote on the resolutions is 2,647,840,793 shares. There were no shares entitling the holder to attend and abstain from voting in favour at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the shareholders has stated their intention in the Company's circular dated 18 April 2012 to vote against or to abstain from voting on any of the resolutions at the AGM.

The Company's branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Zhao Jiangwei
Executive Director

Hong Kong, May 18, 2012

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr Zhang Ruilin, Mr Zhao Jiangwei, Mr Forrest Lee Dietrich and Mr Allen Mak; (2) the non-executive director namely Mr Wang Sing (Mr Law Cheuk Kin, Stephen is alternate to Mr Wang Sing) and; (3) the independent non-executive directors namely Mr Mei Jianping, Mr Jeffrey W. Miller and Mr Cai Rucheng.