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MIE HOLDINGS CORPORATION
MI 能源控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1555)

**POLL RESULTS AT THE ANNUAL GENERAL MEETING
HELD ON 6 MAY 2011**

At the annual general meeting (the “AGM”) of MIE Holdings Corporation (the “Company”) held on 6 May 2011, all the proposed resolutions as set out in the notice of the AGM were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements and the reports of the directors and auditors for the year ended December 31, 2010.	2,160,742,089 (99.98%)	466,000 (0.02%)
2.	To declare a final dividend.	2,161,278,089 (100%)	0 (0%)
3.	(a) To re-elect Mr Zhang Ruilin as an executive director.	2,110,857,485 (97.67%)	50,420,604 (2.33%)
	(b) To re-elect Mr Zhao Jiangwei as an executive director.	2,160,857,485 (99.98%)	420,604 (0.02%)
	(c) To re-elect Mr Forrest Lee Dietrich as an executive director.	2,160,857,485 (99.98%)	420,604 (0.02%)
	(d) To authorize the board of directors to fix the respective directors’ remuneration.	2,161,278,089 (100%)	0 (0%)
4.	To appoint PricewaterhouseCoopers as auditors and to authorize the board of directors to fix their remuneration.	2,161,278,089 (100%)	0 (0%)
5.	To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the issued share capital of the Company as at the date of this resolution.	2,161,278,089 (100%)	0 (0%)
6.	To give a general mandate to the directors to issue additional shares of the Company not exceeding 20% of the issued share capital of the Company as at the date of this resolution.	2,071,520,475 (95.85%)	89,757,614 (4.15%)
7.	To extend the general mandate granted to the directors to issue additional shares of the Company by the aggregate nominal amount of the shares repurchased by the Company.	2,071,520,475 (95.85%)	89,757,614 (4.15%)

As at the date of the AGM, the number of issued shares of the Company was 2,642,134,000 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There were no restrictions on any shareholder to cast votes on any of the proposed resolutions at the AGM.

The Company's branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the poll at the AGM.

By Order of the Board
Zhao Jiangwei
Director

Hong Kong, May 6, 2011

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr Zhang Ruilin, Mr Zhao Jiangwei, Mr Forrest L. Dietrich and Mr Allen Mak; (2) the non-executive director namely Mr Wang Sing (Mr Law Cheuk Kin, Stephen is alternate to Mr Wang Sing) and; (3) the independent non-executive directors namely Mr Mei Jianping, Mr Jeffrey W. Miller and Mr Cai Rucheng.