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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcements of MIE Holdings Corporation (the “**Company**”) dated 23 January 2018 and 26 January 2018 (the “**Announcements**”) in relation to the placing of HK\$340,000,000 5.00 per cent. convertible bonds due 2021 by the Company (the “**Convertible Bonds**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

Under the terms and conditions of the Convertible Bonds (the “**Conditions**”), the Bondholders have a put option to request the Company to redeem all or some of his/her Convertible Bonds on 26 January 2019 at 110.38% of the principal amount of the Convertible Bonds together with accrued and unpaid interest (if any) (the “**Put Option**”).

Bondholders representing 100 per cent. of the aggregate principal amount of the Convertible Bonds have previously exercised their Put Option by giving notice to the Principal Agent in accordance with the Conditions.

On 22 January 2019, Bondholders representing 100 per cent. of the aggregate principal amount of the Convertible Bonds passed a written resolution to authorise the extension of the redemption date of the Put Option to 28 February 2019 and the Company and the Trustee have entered into a supplemental trust deed on 22 January 2019 to give effect to this extension.

All other Terms and Conditions remain unchanged.

DEFINITIONS

“Supplemental Trust Deed”	the supplemental trust deed dated 22 January 2019 between the Company and the Trustee amending the provisions of the Trust Deed
“Trust Deed”	the trust deed dated 26 January 2018 between the Company and the Trustee
“Trustee”	Citicorp International Limited as trustee for the Bondholders

By Order of the Board
MIE Holdings Corporation
Mr. Zhang Ruilin
Executive Director

Hong Kong, 22 January 2019

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei; (2) the non-executive director namely Ms. Xie Na; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.